Meeting Guidelines

• Please add your Organization’s name to your User Name

• Keep your camera off and your microphone muted throughout the meeting;

• The meeting will be conducted in English, but questions may be answered in English, French or Spanish. If interpretation is required, please select the language of your preference by following the instructions below:
  
  o In your meeting/webinar controls, click Interpretation;
  o Click the language of your choice;
  o To hear the interpreted language only, click Mute Original Audio;

• Please send your questions via chat – you may write your question in English, French or Spanish; any questions not answered during the session will be included in the FAQ document which will be posted on our website.

Thank you for joining!
Second Call for Proposals
The Pandemic Fund
M&E Information Session
April 16, 2024
Overview of 2nd Call for Proposals M&E (Part E)
Agenda

• The Pandemic Fund Draft M&E guidelines – overview (20 min)
• Project specific results framework (20 min)
  • The proposal template
  • Guidance on quantitative and qualitative indicators for key activities
• Q&A (20 min)
The Pandemic Fund Draft M&E guidelines – overview
Background for the M&E guidance

PF Operations Manual

• Secretariat tracking:
  • The Secretariat will develop a reporting system to track progress with respect to projects/activities based on reports submitted by the IEs and the Trustee. This reporting system helps the Governing Board to oversee Allocations and the achievement of outputs and outcomes for FIF-financed activities.”

• Results monitoring:
  • Project- and/or country- and regional-level indicators expressed in a results framework that aligns with the Pandemic Fund Results Framework, against which its performance will be monitored and assessed.
  • Each IE will report annually to the Secretariat on programmatic results, including reporting on standard indicators of the Pandemic Fund Results Framework as well as project-level indicators.
  • Accuracy and completeness of all reporting is the responsibility of the originating IE
Cross-cutting Themes: Gender equality / Health Equity

1b. Pandemic Fund Results
Framework and related Standard Indicators per Result Area

**Impact**
Reduced health, social, and economic impact of pandemics

**Result 1**
Demonstrated capacity to prevent, detect and respond to outbreaks

- **Outcome**
  - Countries have a functioning early warning and holistic disease surveillance system

1a. Sustainment or improvement of capacity as a result of PF projects, as measured by improved or sustained scores for indicators within the JEE, PVS, when available, and SPAR, or other relevant assessments

1b. Number of after/intra-action reviews or simulation exercises performed utilizing the 7-1-7 approach that identify strengthened capacities, gaps in capacity, and bottlenecks to improve detection, notification, and response

1c. Percentage of the capacities that were improved or maintained by the PF projects (in 1a), that can be effectively utilized during an infectious disease outbreak or other public health threat, as measured by an intra/action review or simulation exercise

1d. Percentage of PF projects' activities that support gaps identified in countries' National Action Plans for Health Security (NAPHS), or other relevant plans

**Result 2**
Strengthened readiness to respond through cross-country and regional collaborations

- **Outcome**
  - Countries are prepared to respond to health emergencies

2a. Inclusion of regional platforms, institutions, networks, and priorities in PF projects

2b. Establishment or improvement of processes that allow for cross-sectoral coordination within the country and between countries during a public health emergency

2c. Extent to which PF projects are implemented in coordination with multiple ministries, sectors, and stakeholders

2d. Extent to which PF projects are sustained following completion of the project

**Result 3**
Demonstrated commitment to PPR through non-Pandemic Fund investments

- **Outcome**
  - Increased cooperation among countries and regions for preparedness and response efforts

3a. Value of additional financial resources secured from stakeholders to support PF projects

3b. Proportion of funding from PF that is used to complement/strengthen existing health security capacity-building projects

3c. Extent to which the capacities built by PF projects are sustained following completion of the project

3d. Funds utilized for project-level M&E as a proportion of project funds initially allocated for M&E

**Result 4**
Maintained administrative and operational accountability of Pandemic Funds funds

- **Outcome**
  - Effective stewardship of pandemic preparedness funds

4a. PF grant amount disbursed for projects as a proportion of total PF grant amount committed to IEs

4b. Time for IEs to fully disburse PF grants committed to them

4c. Proportion of total PF funds used by IEs for administrative costs

4d. Gender equality incorporated in activities implemented through the proposals

4e. Extent to which PF-funded activities advance health equity across underserved populations.
### Pandemic Fund Results Framework and related Standard Indicators per Result Area

<table>
<thead>
<tr>
<th>Result 1</th>
<th>Result 2</th>
<th>Result 3</th>
<th>Result 4</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Outcome</strong></td>
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</tr>
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<td>Effective stewardship of pandemic preparedness funds</td>
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1a. Sustainment or improvement of capacity as a result of PF projects, as measured by improved or sustained scores for indicators within the JEE, PVS, when available, and SPAR, or other relevant assessments

1b. Number of after/intra-action reviews or simulation exercises performed utilizing the 7-1-7 approach that identify strengthened capacities, gaps in capacity, and bottlenecks to improve detection, notification, and response

1c. Percentage of the capacities that were improved or maintained by the PF projects (in 1a), that can be effectively utilized during an infectious disease outbreak or other public health threat, as measured by an intra/after-action review or simulation exercise

1d. Percentage of PF projects' activities that support gaps identified in countries' National Action Plans for Health Security (NAPHS), or other relevant plans

2a. Inclusion of regional platforms, institutions, networks, and priorities in PF projects

2b. Establishment or improvement of processes that allow for cross-sectoral coordination within the country and between countries during a public health emergency

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4e. Gender equality incorporated in activities implemented through the proposals

4f. Extent to which PF-funded activities advance health equity across underserved populations.

**Cross-cutting Themes:** Gender equality / Health Equity
Result 1. Demonstrated capacity to respond to outbreaks

Fig 1c. JEE, SPAR and PVS indicators for Results Area 1, as shown in the Pandemic Fund Results Framework.
Fig 1d. Potential JEE, SPAR and PVS indicators that could be used for monitoring Results Area 2 and Cross-cutting Themes*

**Result 2**
Strengthened readiness-to-respond through cross-country and regional collaborations

**Outcome**
Increased cooperation among countries and regions for preparedness and response efforts

1. **2a. Inclusion of regional platforms, institutions, networks, and priorities in PF projects**

2. **2b. Establishment or improvement of processes/mechanisms that allow for cross-sectoral coordination within the country and between countries during a public health emergency**

3. **2c. Extent to which PF projects are implemented in coordination with multiple ministries, sectors, and stakeholders (including IEs, civil society organizations, and others)**

4. **4e. Gender equality incorporated in activities implemented through the proposals**

5. **4e. Extent to which PF-funded activities advance health equity across underserved populations.**

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**JEE (v3):**
- R1.3. Management of health emergency response, R1.4. Activation and coordination of health personnel in a public health emergency

**PVS:**
- III-3 Official representation and international collaboration, IV-2 International harmonisation

**SPAR:**
- within country cross-sectoral coordination related indicators

**Not applicable**

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**Cross-cutting Themes:**
- Gender equality / Health Equity

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*Note that the Pandemic Fund Results Framework does not propose these JEE/SPAR/PVS indicators under Results Area 2 or Cross-cutting Themes. If projects consider them useful, they can be included in their project specific results framework for monitoring purposes.
1a. Pandemic Fund results framework indicators and project-specific indicators

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**Result 2**
Strengthened readiness-to-respond through cross-country and regional collaborations
- **Outcome**
  - Countries are prepared to respond to health emergencies

**Result 3**
Demonstrated commitment to PPR through non-Pandemic Fund investments
- **Outcome**
  - Increased cooperation among countries and regions for preparedness and response efforts
  - Sustained and/or increased investments in domestic and external PPR funding

**Result 4**
Maintained administrative and operational accountability of Pandemic Funds funds
- **Outcome**
  - Effective stewardship of pandemic preparedness funds

**Cross-cutting Themes:** Gender equality / Health Equity

Pandemic Fund Results Framework Indicators (Standard Indicators)

- Selected JEE/ PVS / SPAR indicators
- Project specific output/coverage/milestone tracking indicators specific to the activities supported by each project
Principles for project reporting

The Pandemic Fund aims to minimize the reporting burden on grant recipients by using existing data sources and M&E systems wherever possible.

- **Flexibility**: The selection of project-specific indicators (described in Section III) is intended to provide flexibility to account for data availability, efficiency in data collection, and appropriateness, depending on the project.

- **Harmonization**: Guidance has been developed in line with indicators or tools (such as the WHO Benchmarks tool) that are currently in use by IEs or are recommended for program monitoring by relevant global partners.

- **Minimization**: Annual reporting is used to keep reporting requirements to a minimum, while providing the Secretariat with sufficient information to ensure accountability and effective portfolio management.
Project specific results framework

The proposal template
The project specific results framework

<table>
<thead>
<tr>
<th>Supported area</th>
<th>High level expected result</th>
<th>Expected outcomes</th>
<th>Key activities</th>
<th>Monitoring of Key activities</th>
</tr>
</thead>
</table>
| 3 supported areas in the 2nd CfP | 3 year vision | JEE/SPAR/PVS indicators | Key activities to reach the outcome  
• NAPHS?  
• Complementary? | Output indicator  
Means of verification  
Baseline  
Targets |
| Other area | | Alternative outcome indicators | | |

**Quantitative indicator**

<table>
<thead>
<tr>
<th>Data source for the output indicator</th>
<th>Current status</th>
<th>Desired status for Y1, Y2 and Y3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Qualitative indicator (milestone/deliverable)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Alignment for ease of reporting from proposal stage

- Proposal phase
  - JEE/SPAR scores: Manual/Auto
  - PVS scores: Manual
  - Key Activities (from NAPHS) aligned to JEE/SPAR/PVS: YES
  - Output indicators for key activities: YES
  - Targets and MoVs: YES
  - Baselines: If available

- Year 1 reporting (Progress monitoring)
  - JEE/SPAR scores: SPAR Automatic
  - PVS scores: Manual
  - Key Activities (from NAPHS) aligned to JEE/SPAR/PVS: YES
  - Output indicators for key activities: YES
  - Targets and MoVs: YES
  - Baselines: If not in proposal

- Year 2 reporting (Progress monitoring)
  - JEE/SPAR scores: SPAR Automatic
  - PVS scores: Manual
  - Key Activities (from NAPHS) aligned to JEE/SPAR/PVS: YES
  - Output indicators for key activities: YES
  - Targets and MoVs: YES
  - Baselines: If not in proposal

- Year 3 reporting (Evaluation)
  - JEE/SPAR scores: SPAR Automatic
  - PVS scores: Manual
  - Key Activities (from NAPHS) aligned to JEE/SPAR/PVS: YES
  - Output indicators for key activities: YES
  - Targets and MoVs: YES
  - Baselines: If not in proposal

- Final Evaluation (6 months after)
  - JEE/SPAR scores: SPAR/JEE
  - PVS scores: Manual
Excel template

- Single country example
- Regional example
Project specific results framework

Quantitative and qualitative indicators for key activities
The project specific results framework

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<td>Quantitative indicator</td>
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## Options proposed in M&E guidance for monitoring approach

<table>
<thead>
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<th>Name</th>
<th>Description</th>
<th>Works well for</th>
<th>Less well suited for</th>
</tr>
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</table>
| WHO monitoring approach                   | • Annual progress checks against [WHO IHR benchmarks](https://www.who.int),  
• Annual progress check - Completion of activities listed in the IHR-PVS NBW Roadmap  
• Review of functional outcomes as events occur (through simulations, AARs, EARs, etc) and at the end of implementation. *(needed for all projects)* | • Activities in countries that are already using the WHO Benchmarks tool for NAPHS development, and/or as a progress monitoring tool. Activities well aligned with the WHO Benchmarks tool  
• Activities based on IHR-PVS NBW Roadmap                                                                                                                                                                                                 | Activities proposed do not fall under the WHO Benchmarks tool (e.g. PVS related activities, activities not well aligned under JEE/SPAR*)                                                                                           |
| Tracking indicators from Indicator Menu (PF) | • A list of existing indicators (at output/coverage/outcome and activity tracking levels) that can be used to support project-level activity monitoring in the areas supported by the Pandemic Fund. | • Activities where the country is already reporting on indicators included in the Menu  
• Activities that benefit from quantitative/coverage indicators to track progress                                                                                                                                                   | Activities well aligned with WHO Benchmarks and that are part of a comprehensive package based on these.                                                                                                                                  |
| IE indicators                              | • Other relevant indicators measured by IEs, if they relate to relevant activities in the project-specific framework | • Activities well aligned with relevant indicators already being captured by IEs                                                                                                                                                      |                                                                                                                                                                                                                                       |
| Routine data collected at the national level. | • Data the government is tracking already at national level (e.g NAPHS trackers or other)                                                                                                                   | • Activities that are being tracked under a comprehensive approach (e.g. NAPHS tracking)                                                                                      |                                                                                                                                                                                                                                       |
| Own indicators                             | • Develop own indicators based on principles outlined | • Activities not well aligned with JEE/SPAR/PVS                                                                                                                                                                                        |                                                                                                                                                                                                                                       |
Q&A

Please type questions in chat or raise your hand